

2022

Integrated Financial Management System

PD Account Fund Transfer – User Manual

BFC Level

Prepared By:
National Informatics Centre



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1 Introduction

1.1 About IFMS

Integrated Financial Management System (IFMS) is an e-Governance initiative of Rajasthan Government for effective, accountable and transparent Public Finance Management. IFMS has been conceptualized as an umbrella system covering all modular systems and their integration. The main objective of IFMS is to achieve computerization of state wide financial transactions and efficient monitoring and facilitate a Single Window interface across various functions.

1.2 Help Desk

In case of any query please contact at Help Desk –

Email ID	ifms-rj@nic.in
Phone No.	0141 -5153222
Extension	4452

2 Product Features

- (1) Web application is developed in ASP.NET
- (2) Reports are generated using Crystal Reports and SQL Server Reporting tool.

3 Installation Instructions

3.1 Software requirement

- Internet Explorer 7.0 or higher version
- PDF Acrobat Reader (9.0)

3.2 Hardware requirement

- Pentium 4 Desktop
- 512 MB RAM
- Printer (Dot-Matrix Printer or Laser)

3.3 Networking requirement

- Internet Connection with uninterrupted 512 kbps speed

3.4 Installation procedure

- User need to Access the application through following URL

URL: <http://ifms.raj.nic.in/>

Department of Finance
Government of Rajasthan
Integrated Financial Management System

IFMS Vision : Financial Position of State on "Real Time Basis"

IFMS Version 2.0

Instructions Downloads

Rajkosh Stamps

User Name

Password

687449

Log In Reset

News
Events
Photo Gallery

Limited Access
Logon with our limited access account with User Name **guest** and Password **Guest@321**.

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Help Desk :- Phone : 5153222, IP : 4452, Email : ifms-rj@nic.in
Application Designed, Developed & Hosted By National Informatics Centre.
Content Provided By Finance Department Govt. of Rajasthan
Total Hits : 404644 Site Last Updated On : 28/08/2015

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THE IT SUPPORT PROFESSIONALS

FigureNo.-1

4 PD Fund Transfer : This form helps BFC user to add PD Fund Transfer Entry under IFMS. The BFC will login to the IFMS for using the web based application PD Fund Transfer.

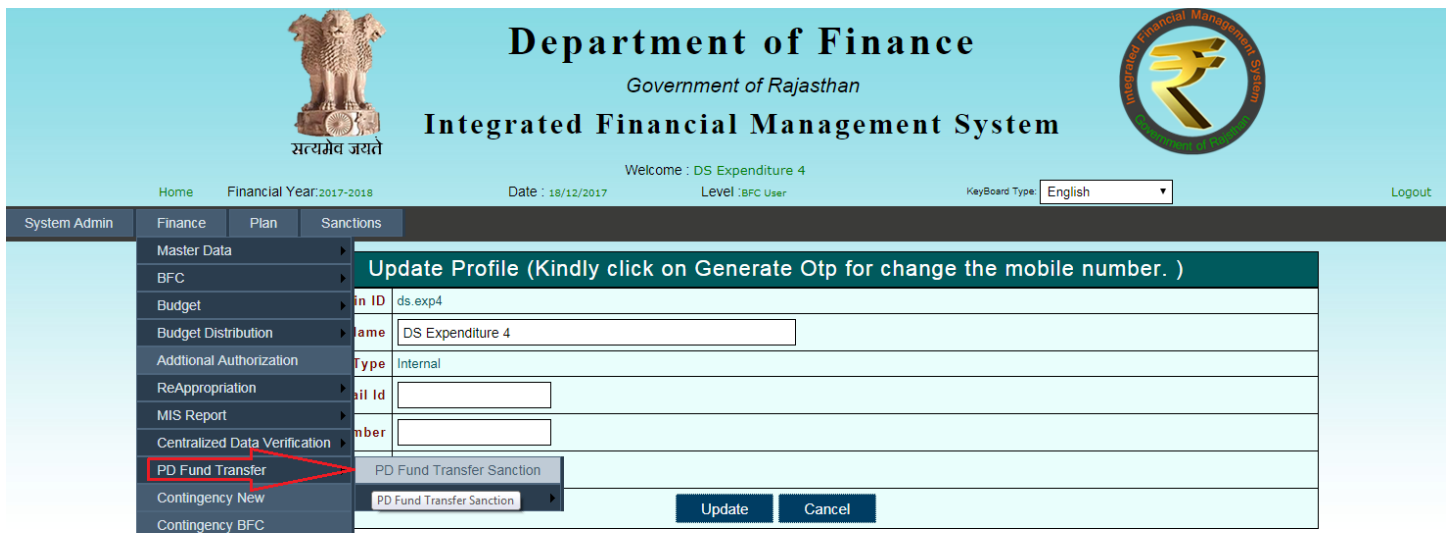


Figure No.-2

4.1 Request Forwarded By AD :

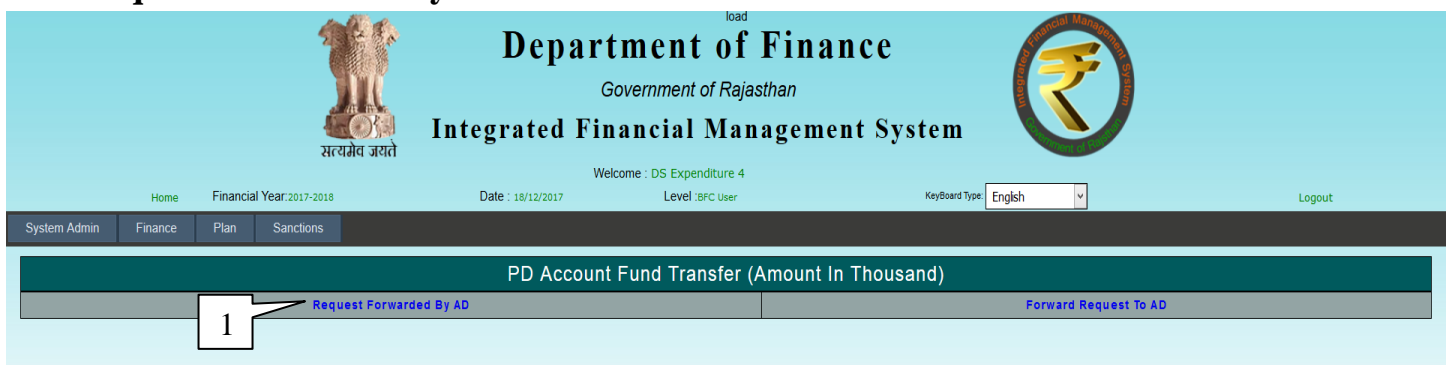


Figure No.-3

- 1) Click on Request Forwarded By AD to see the requests forwarded by AD. After clicking following block will be displayed.

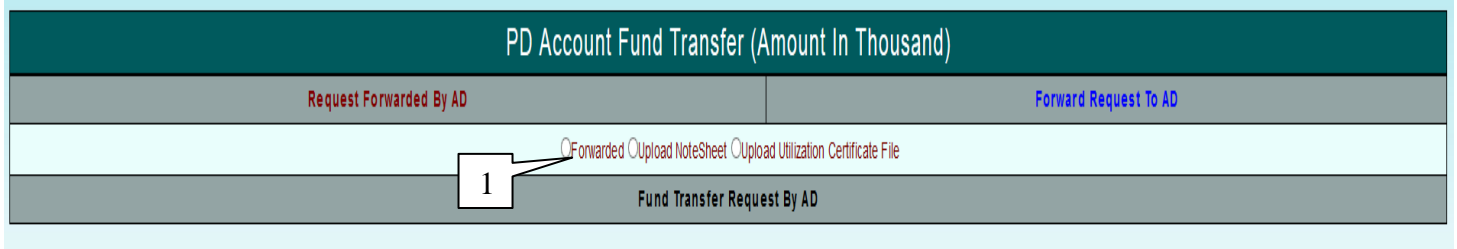


Figure No.-4

- 1) Select Forwarded option from the radio button list to see Fund Transfer Request By AD. After clicking following block will be displayed.

4.1.1 Accept the Request Forwarded By AD :

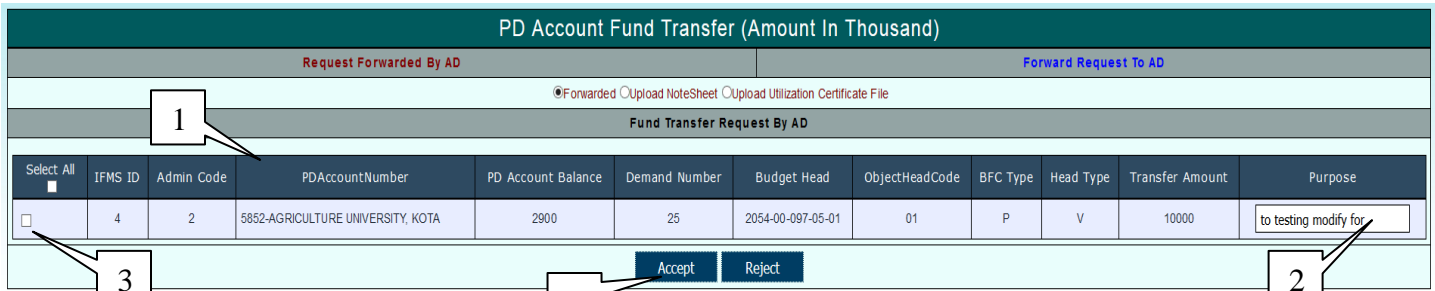


Figure No.-5

- 1) This block have detailed information about Fund Transfer Request Forward by AD. It contains IFMS ID, Admin Code, PDAccountNumber, PD Account Balance, Demand Number Budget Head, ObjectHeadCode, BFC Type and Transfer Amount.
- 2) Enter Purpose to update for Fund Transfer.
- 3) Check box for Select All Request. Tick on it.
- 4) Accept button is used to accept the forwarded Fund Transfer Request. After clicking following screen will be displayed.

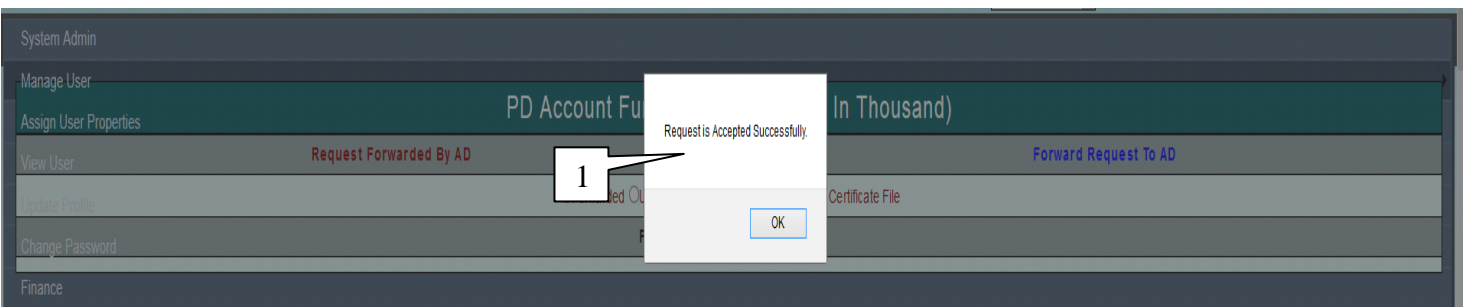


Figure No.-6

4.1.2 Reject the Request Forwarded By AD :

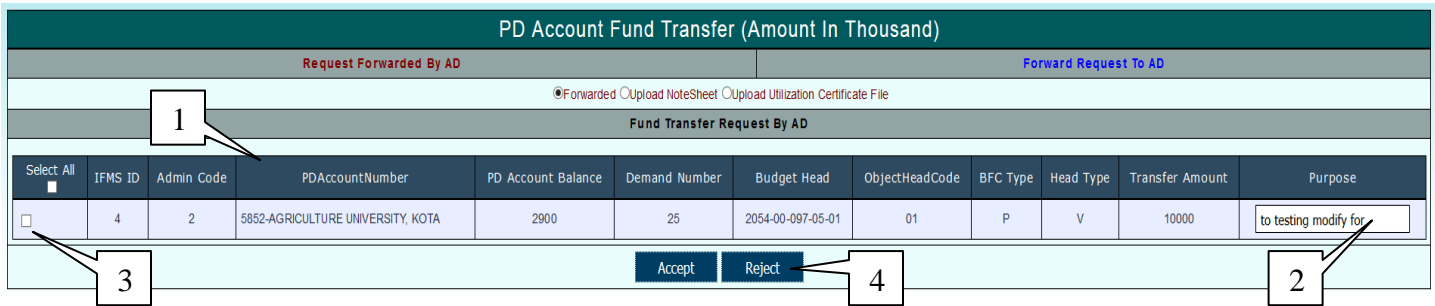


Figure No.-7

- 1) This block have detailed information about Fund Transfer Request Forward by AD. It contains IFMS ID, Admin Code, PDAccountNumber, PD Account Balance, Demand Number Budget Head, ObjectHeadCode, BFC Type and Transfer Amount.
- 2) Enter Purpose to update for Fund Transfer.
- 3) Check box for Select All Request. Tick on it.
- 4) Click on Reject Button to reject the forwarded Fund Transfer Request.

Now check how the Reject button works. Click on it and following screen will be displayed.

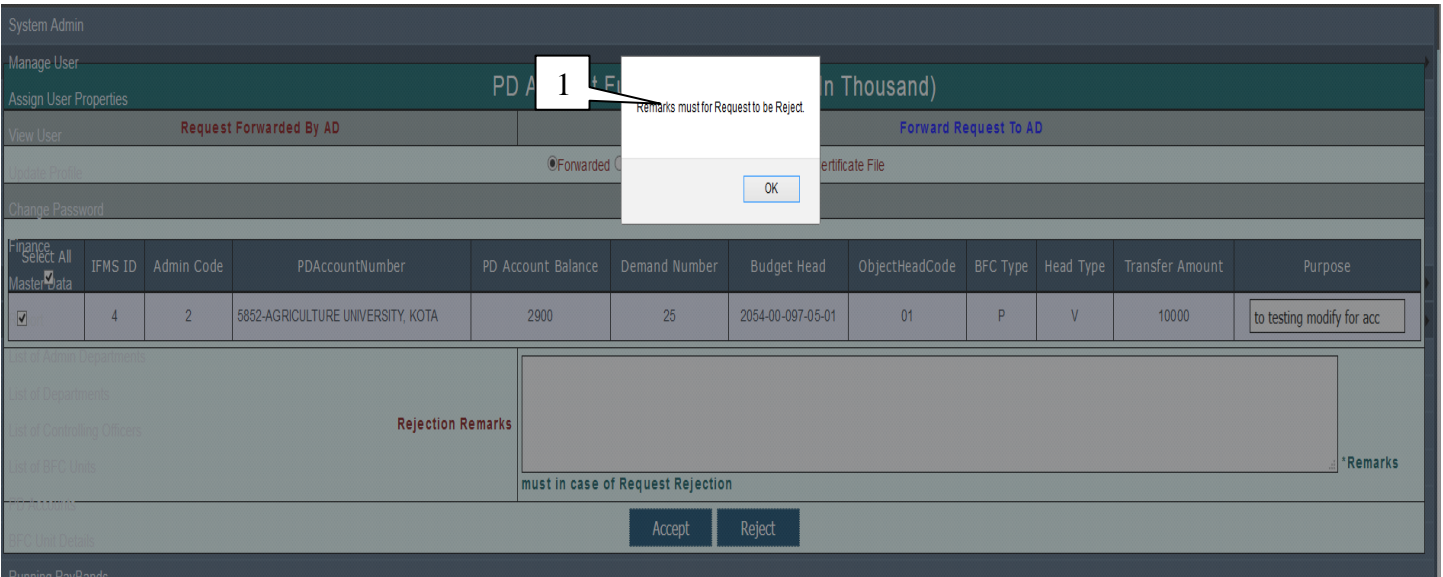


Figure No.-8

- 1) Confirmation box shows Remarks must for Request to be Reject. When you click on OK button following block will open with Rejection Remarks.

PD Account Fund Transfer (Amount In Thousand)

Request Forwarded By AD
Forward Request To AD

Forwarded Upload NoteSheet Upload Utilization Certificate File

Fund Transfer Request By AD

Select All	IFMS ID	Admin Code	PDAccountNumber	PD Account Balance	Demand Number	Budget Head	ObjectHeadCode	BFC Type	Head Type	Transfer Amount	Purpose
<input checked="" type="checkbox"/>	4	2	5852-AGRICULTURE UNIVERSITY, KOTA	2900	25	2054-00-097-05-01	01	P	V	10000	to testing modify for acc

Rejection Remarks

request rejection to test

 must in case of Request Rejection

*Remarks

Figure No.-9

- 1) Enter the Rejection Remarks text box with proper Rejection Purpose.
- 2) Click on Reject button. After clicking following block will be displayed.

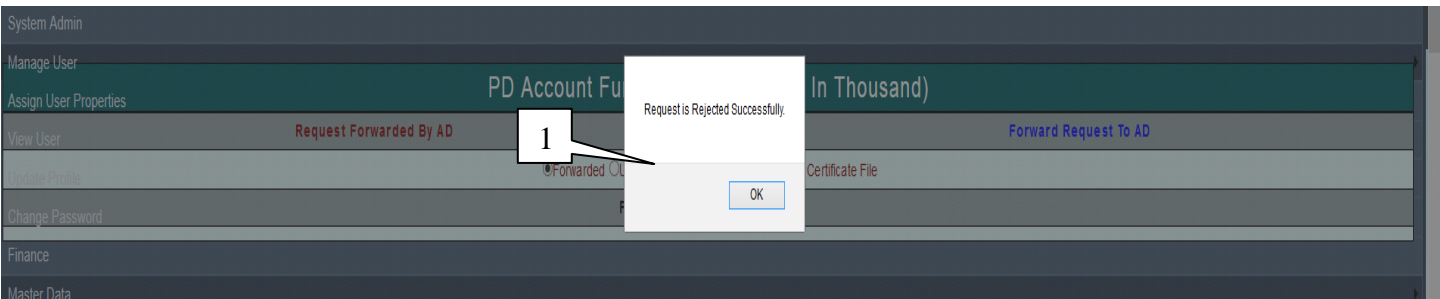


Figure No.-10

4.1.3 Upload Note Sheet File By BFC :

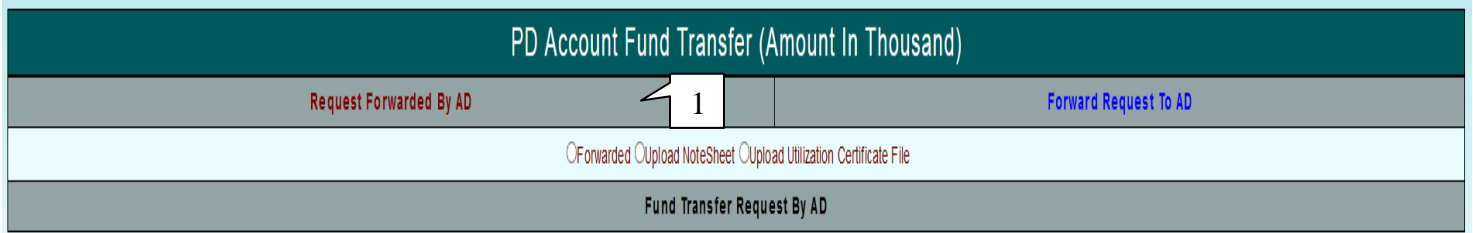


Figure No.-11

1) Select Upload Note Sheet from the list. After Selection below screen will be displayed.

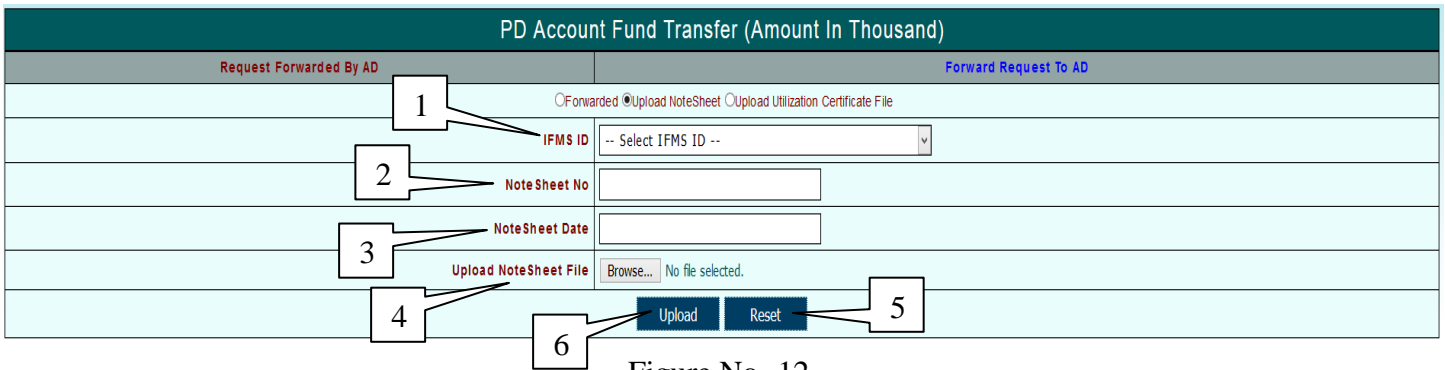


Figure No.-12

- 1) Select IFMS ID from the list.
- 2) Enter Note Sheet No.
- 3) Select Note Sheet Date.
- 4) Select Pdf /image Note Sheet File to Upload. You can select File with the help of Browse button.
- 5) Reset button clear all the entry.
- 6) Upload button is used to Upload the Note Sheet. Data Saved Successfully message will appear .

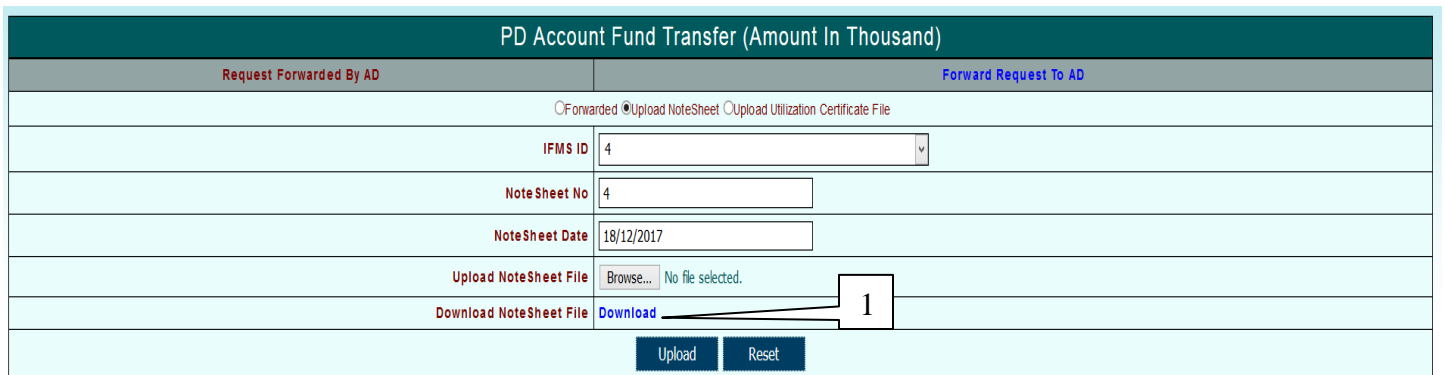


Figure No.-13

1) Click on Download link button to download the uploaded Note Sheet File.

4.1.4 Upload Utilization Certificate File By BFC :

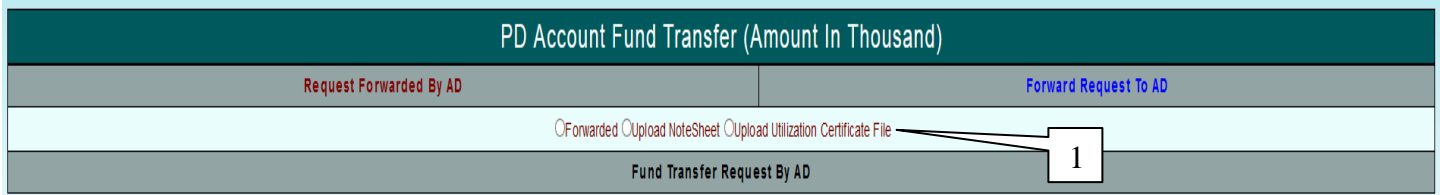


Figure No.-14

1) Select Upload Utilization Certificate File. clicking following block will be displayed.

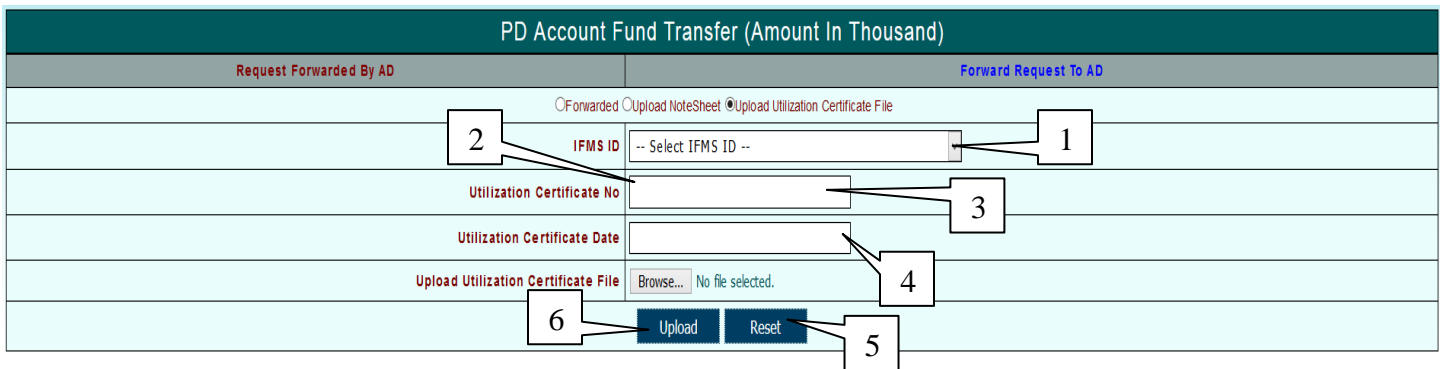


Figure No.-15

- 1) Select IFMS ID from the list.
- 2) Enter Utilization Certificate No.
- 3) Select Utilization Certificate Date.
- 4) Select Pdf /image Utilization Certificate File to Upload. Select File with the help of Browse button.
- 5) Reset button clear all the entry.
- 7) Click on Upload Button. Data Saved Successfully message will appear on the screen.

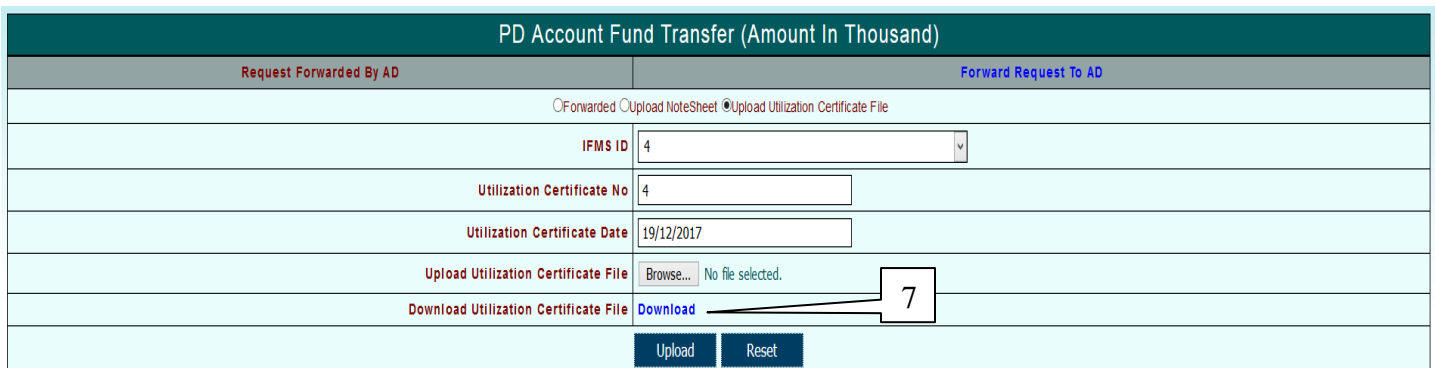


Figure No.-16

- 1) Click on Download link button to download Utilization Certificate.

5 Forward Request To AD :



Figure No.-17

- 1) Click on Forward Request To AD to forward request to AD. After clicking below screen will appear.

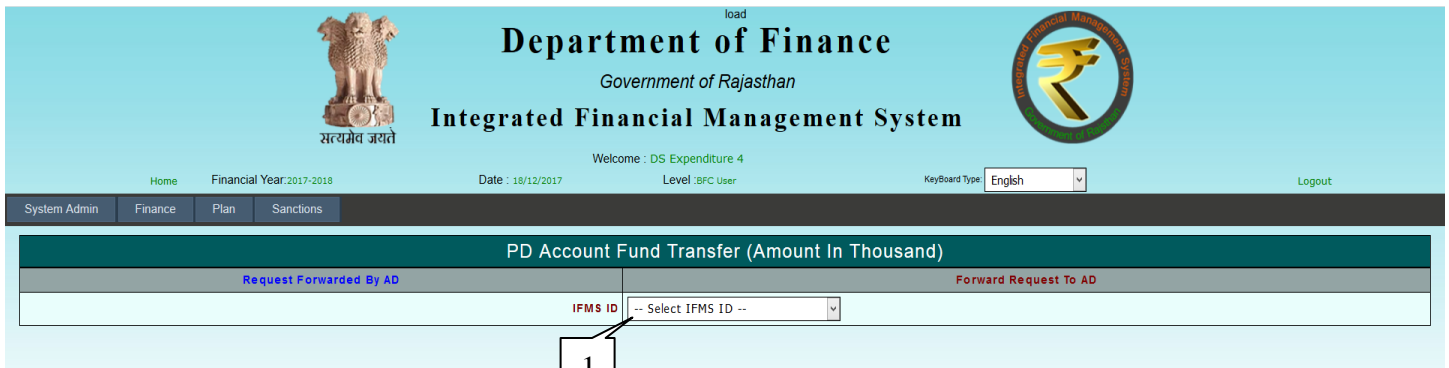


Figure No.-18

- 1) Select IFMS ID from the list. When you select the IFMS ID following block will be displayed.

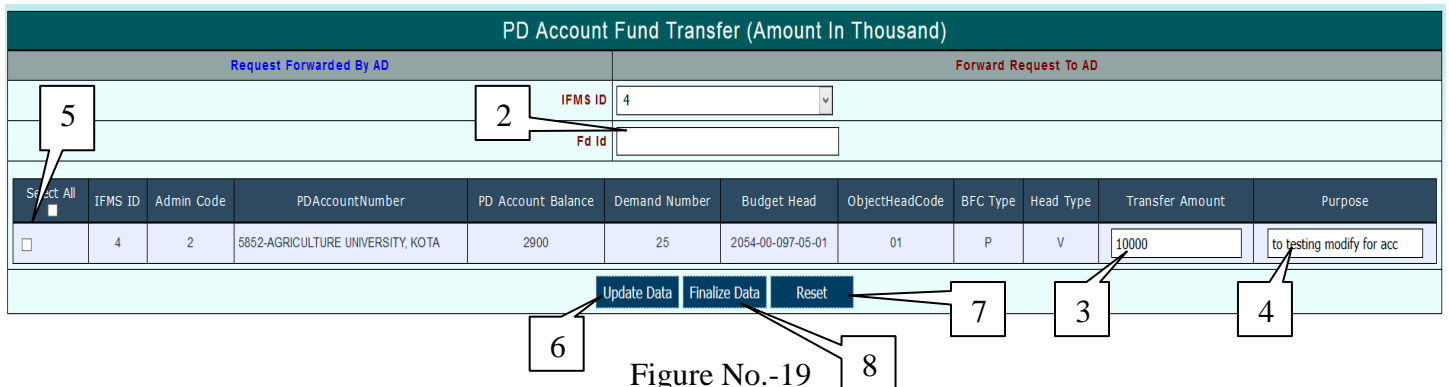


Figure No.-19

- 2) Enter Fd Id. This is mandatory for finalizing the PD Fund transfer request , Otherwise or in case of update data for fund transfer request Fd Id may leave blank.
- 3) Enter Transfer Amount If you want to update.
- 4) Enter Purpose If you want to update.

- 5) Check that row which you want to update.
- 6) Click on Update Data Button If you want to update the request. Below screen will appear.

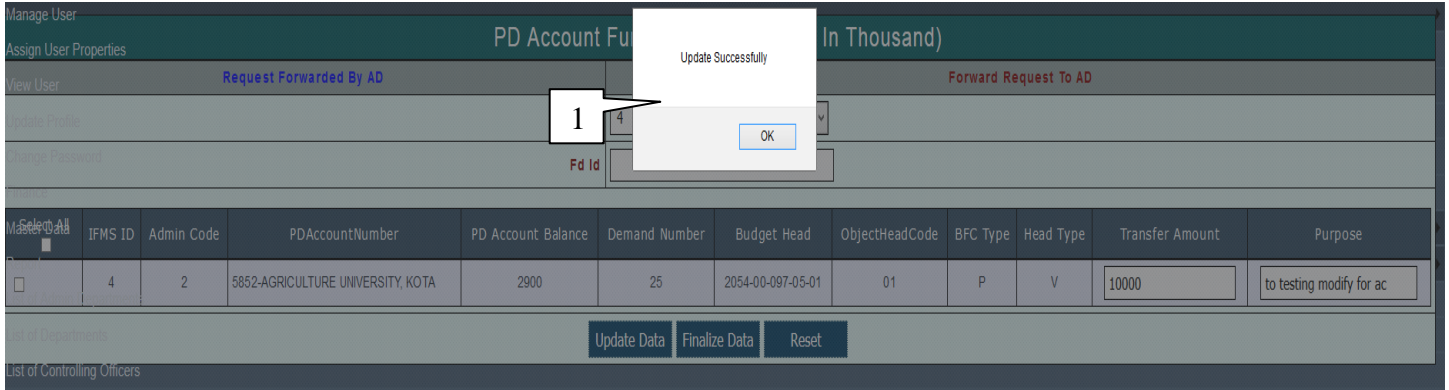


Figure No.-20

- 1) Confirmation box shows Update Successfully. Now click OK button.

Now we check Finalize process.

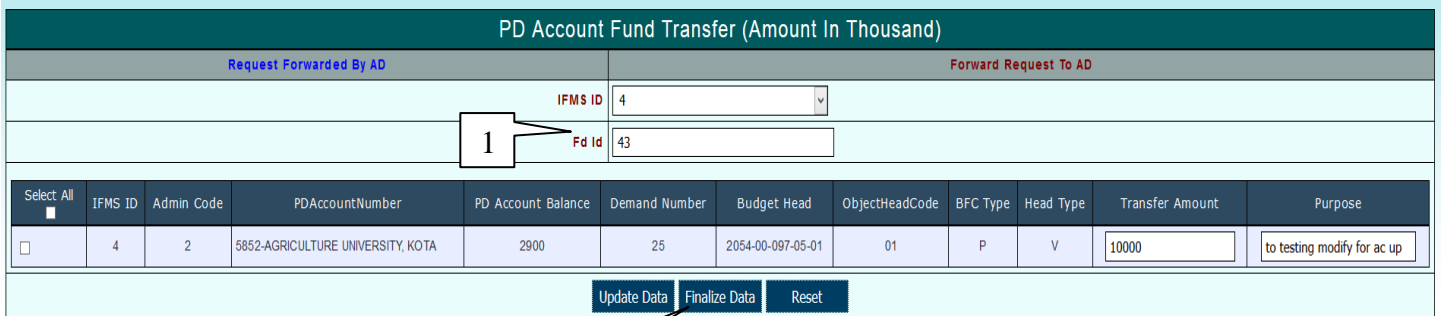


Figure No.-21

- 1) Enter the Fd Id.
- 2) Click on Finalize Data button. After clicking following screen will displayed.

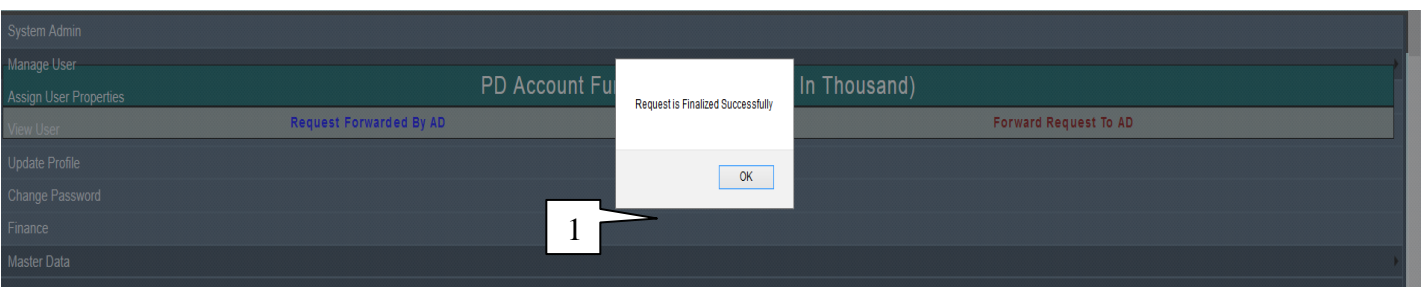


Figure No.-22

- 1) Confirmation box shows Request is Finalized Successfully. Now click on OK button.